2025 Specialty Drug Survey Findings

A Survey of Public Sector Health Plans: By the Numbers

In plan year 2024, survey respondents...



4.2M

enrolled in a **commercial** plan

1.2M

enrolled in a **Medicare** plan



on healthcare services, including behavioral, medical, and pharmacy services

\$13B+

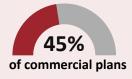
on all pharmaceutical products

\$6.4B+

on specialty drug products



*All commercial plans and 90% of Medicare plans



26% of Medicare plans

cover GLP-1s for weight management.

Utilization management tools

are helping public sector purchasers manage the costs of GLP-1s while promoting access to innovative treatments.

Survey respondents represented 17 states and 23 organizations

- AK Division of Retirement and Benefits
- AL Local Government Health Insurance Board
- AL Public Education Employees Health Insurance Plan
- AZ State Retirement System
- CO Public Employees Retirement Association
- DE State Employee Benefits Committee
- Employees Retirement System of TX
- · GA State Health Benefit Plan
- KS State Employee Health Plan
- MI Public School Employees Retirement System
- · NC State Health Plan
- NH HealthTrust
- SC Public Employee Benefit Authority
- School Employees Retirement System
- State Teachers Retirement System of OH



- Teacher Retirement System of TX
- · Teachers Retirement System of KY
- TX A&M University System
- TX Association of Counties Health & Employee Benefits Pool
- University of KY
- · WA State Health Care Authority
- WI Department of Employee Trust Funds
- WV Public Employees Insurance Agency

To add your organization's experience to our annual survey,

please email admin@healthcarepolicy-institute.org



